



SOLO &
SMALL
PRACTICE
SECTION

Solo & Small Practice Section June 9, 2020 Meeting Minutes

Zoom meeting ID: 700 520 206

Called to order at 12:16pm

EC Attendance: Kari Petrasek, Shashi Vijay, Bruce Gardiner, Kristina Larry, Darcel Lobo, Ann Guinn, John Redenbaugh, Peter Roberts, Jessica Jensen; Eleen Trang.

Membership Meeting:

A. Introduction of the officers (Kari)

Kari- Chair
Shashi- Vice Chair
Darcel- Secretary
Bruce- Treasurer

B. Financial Report (Bruce)

\$31,800 YTD income
\$20,700 YTD on expenses
94.6% of budget from dues revenue has come into the section
950 current members

C. Introduction of attendees

Mark Jordan- Seattle
Grover Peters- Spokane
Michael Cherry- Redmond
Sabrina Go- SeaTac
Nicolas Pleasants- Bellevue
Jennifer Hill- Tacoma
Laurie Hill- Seattle
Kerry Church- joined at 12:29pm

D. Overview of currently scheduled webinars (Shashi)

- July 1- Collaborative Webinar- serving moderate means clients
- Organization/Practice Management- August- Karen Hollis
- Request for speakers- contact Shashi

E. 2020 SSPS Conference (Ann)

- We will have a SSPS conference
- One day webinar on 9/25/20
- Will have national speakers
- Will be promoted soon
- Working on ways to include networking
- Will end the day with virtual happy hour
- Working on the total number of credits for event; estimated to be between 5.5-9 hours of CLE credits total

F. Roundtables (Ann):

Have been very popular and will continue through June. Beyond June, the frequency may be reduced.

G. Update from Kim Hunter, BOG Liaison- unable to attend call

H. Suggestions for EC and requests for additions to resources for SSPS member-only area (everyone)

- Michael Cherry- thanked the section for its work
- Laurie Nelson- asked about monthly section meetings
- Eleen- informed attendees that EC meetings are open to the public

Shashi Move to adjourn at 12:42pm; Jordan seconded.

Call concluded at 12:42pm.