



WASHINGTON STATE BAR ASSOCIATION

Taxation Section

AGENDA

WSBA Tax Section Executive Committee

DATE: May 12, 2026 – 12:00pm to 1:00pm (Virtual Meeting)

Microsoft Teams – Meeting ID: 217 863 081 326 1; Passcode: vz36id6E

1. Call to Order, Attendance, Approval of Meeting Minutes
2. Treasurer's Report
3. New/Ongoing Items
 - Annual Luncheon
 - Feedback on FY26 Luncheon
 - Thoughts on Luncheons Moving Forward
 - Millionaires Tax Advisory Committee Recommendations
 - Section Elections
4. Committee Reports
 - Estate & Gift Tax (Reed Jones)
 - Transactional Tax (Daniel Ng)
 - IRS Liaison (Jason Harn & Logan Westerman)
 - DEI (Jessica Bejerea & Kristi Richards)
 - DOR Liaison (Tina Poley)
 - Legislative (Brett Durbin & Marissa Chu)
 - State & Local Tax (SALT) (Aaron Johnson & Kimberly Anderson)
 - Communications & Website (Jay Jetter)
 - Outreach/Scholarship (Jennifer Gellner)
 - Pro Bono Committee (John Clynch)
 - CLE (Najja O. Bullock & Emily Tyson-Shu)
 - International Tax (Al A. Sierra & Joe Salas)
 - New Lawyers (Ian Platou & Matthew Lee)
5. Adjourn

Current Executive Committee Members for 2025-2026

Name	Main Phone	Email	Committee Position	Employer
Cat Connell	(206) 370-7847	connellc@ballardspahr.com	2025-2026 Immediate Past Chair	Ballard Spahr
Jason Harn	(206) 223-0800	jharn@colvinhallettlaw.com	2025-2026 Chair / IRS Liaison Co-Chair – Private Practice	Colvin + Hallett
Alinsson A. Sierra	(206) 747-9001	almullins.law@gmail.com ; alinsson.mullins@ey.com (use for time-sensitive EC matters)	2025-2026 Chair-Elect / International Tax Co-Chair	EY
Aaron Johnson	(206) 223-7430	johnsonac@ballardspahr.com	2025-2026 Secretary / State & Local Tax Co-Chair	Ballard Spahr
Jay Jetter	(206) 386-7533	jjetter@foxrothschild.com	2025-2026 Treasurer / Communications Committee Chair	Fox Rothschild
Reed Jones	(206) 292-3607	Reed.A.Jones@wellsfargo.com	Estate & Gift Tax Chair	Wells Fargo
Joe Salas	(206) 898-6087	Jo.salas@f5.com	International Tax Co-Chair	F5
Daniel Ng	(212) 698-3828	daniel.ng@dechert.com	Transactional Tax Co-Chair	Dechert LLP
Najja O. Bullock	(206) 946-3041	Najja@DSHLG.COM	CLE Co-Chair	Hosannah Law Group
Emily Tyson-Shu	(206) 624-6271	Etysonshu@reedlongyearlaw.com	CLE Co-Chair	Reed Longyear
Logan Westerman	(206) 946-3322	Logan.M.Westerman@irscounsel.treas.gov	IRS Liaison Co-Chair – Office of Chief Counsel	IRS Counsel
Tina Poley	(360) 534-1345	TinaP@dor.wa.gov	DOR Liaison	WA DOR
Kimberly Anderson	(206) 223-7123	andersonKM@ballardspahr.com	State & Local Tax Co-Chair	Ballard Spahr
Richard Johnson	(206) 427-0287	rjohnson@helsell.com	At-Large	Helsell Fetterman
Jennifer Gellner	(425) 235-5535	Jennifer@gellner-law.com	Scholarship Chair	Gellner Law
Ian Platou	(206) 940-1430	iplatou@lukins.com	New Lawyers Co-Chair	Lukins & Annis
Jessica Bejerea	(206) 484-8253	jessica.bejerea@outlook.com	DEI Co-Chair	WA Dept. of Revenue

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Brett Durbin	(206) 223-7041	DurbinB@ballardspahr.com	Legislative Co-Committee	Ballard Spahr
Marissa Chu	(425) 736-1537	Marissa@taxwire.com	Legislative Co-Chair	Tax Wire
Bob Mahon	(206) 359-6360	RMahon@perkinscoie.com	At-Large	Perkins Coie
Nam Nguyen (District 10)	(360) 664-0870	nam.wsba@gmail.com	BOG Liaison	WA Attorney General's Office
Carolyn MacGregor		Carolynm@wsba.org	WSBA Staff Liaison	WSBA
Allison Krieger	(206) 616-6266	ahkrieg@uw.edu	Pro Bono	UW Law Clinic
Megan Tahl	(206) 716-6830	mtahl@deloitte.com	At-Large	Deloitte
Matthew Lee	(206) 802-3434	matthewklee@kpmg.com	New Lawyers Co-Chair	KPMG
Open			Transactional Tax Co-Chair	
Open			Young Lawyers Liaison	
Open			Co-DOR Liaison	