



WASHINGTON STATE BAR ASSOCIATION

## Taxation Section

### WSBA Tax Section Executive Committee — Meeting Minutes

Wednesday, Feb. 10, 2026; 12:00 PM (Hybrid — In Person and via Teams)

#### In Attendance

1. Jason Harn
2. Al Sierra
3. Aaron Johnson
4. Jay Jetter
5. John Clynch
6. Kimberly Anderson
7. Robert Mahon
8. Jessica Bejerea
9. Rich Johnson
10. Tina Poley
11. Daniel Ng
12. Cat Connell
13. Joseph Salas
14. Matthew Lee
15. Marissa Chu
16. Ian Palou
17. Najja Bullock
18. Brett Durbin

#### Meeting Minutes

- Jason Harn Call to Order at 12:05; Attendance taken and quorum established (14) at start.  
Note, current quorum is 12 per Carolyn MacGregor.
- Approval of January meeting notes: Motioned and Approved.
- Treasurer's Report (Jay Jetter):
  - [to write form J. Jetter]
- Annual Luncheon Discussion:
  - Pricing Discussion: Private to cover costs, Gov't and Student to remain the same.

- Date: April 21, 2026.
  - Ramon designated as speaker.
- Budget Discussion and Review of Expenses: Plan to create workgroup for go-forward periods.
- Annual Luncheon Survey: J. Harn to finalize and send by the end of the month.
- Member Survey: EC to get Annual luncheon survey out first.
- Motion to create pro-bono co-chair position.
  - Allison Krieger nominated and approved as co-chair of pro-bono committee.
- Technical Comments to Sen. Pedersen's income tax bill.

### **Committee Reports**

- Trust and Estates: No report.
- Transaction: No report.
- IRS Liaison:
  - Shutdown discussion and Treasury funding potentially to be cut by 10 percent.
  - Joint Calendar: Call for volunteers.
    - Seattle Calendar Call: Jan. 26, 2026.
    - Spokane Calendar Call: Jan. 29, 2026.
- DEI: No report.
- DOR Liaison:
  - Video presentation for 5814 new tax changes.
  - Current WTD comment pilot: DOR is not receiving comments and considering ending the pilot.
  - Tax Clinic: Executive approved to pursue tax clinic with UW.
- Legislative:
  - Proposed Bills:
    - HB 2290: Exemption for Schools and School Districts for Retail Sales Tax.
    - HB 2292: Inclusion of gains of qualified small business stocks (QSBS).
    - HB 2257: Dealing with sales tax 2025 bill for ESSB 5814.
- SALT: No Report.
- Comms: No report.
- Scholarship: No report.
- Probono: No report.
- CLE: No report.
- International Tax: No report.
- New Lawyers: Potential Feb. 25, 2026 meeting.