



WASHINGTON STATE BAR ASSOCIATION

Taxation Section

WSBA Tax Section Executive Committee — Meeting Minutes

Wednesday, Mar. 10, 2026; 12:00 PM (Hybrid — In Person and via Teams)

In Attendance

1. Jason Harn
2. Aaron Johnson
3. Jay Jetter
4. Kimberly Anderson
5. Ian Platou
6. Mary Herson
7. Matthew Lee
8. Logan Westerman
9. Rich Johnson
10. Emily Tyson-Shu
11. Tina Poley
12. Daniel Ng
13. Megan Tahl
14. Jennifer Gellner
15. Brett Durbin
16. Jessica Bejerea
17. Alinsson Sierra
18. Cat Connell

Meeting Minutes

- Jason Harn Call to Order at 12:03; Attendance taken and quorum established (16) at start.
Note, current quorum is 12 per Carolyn MacGregor.
- Approval of February meeting notes: Motioned and Approved.
- Treasurer's Report (Jay Jetter): Nothing to Report.
- Annual Luncheon Survey.
 - WSBA to leave survey open until 12/31.
- Member Survey:

- Larger member survey discussion. Comments due by end of January.
- Review Sample from Business Law. EC to review.
- Annual Luncheon
 - April 21, 2026
 - Stouder Award: John Clynch, Motioned and Approved.
- Tax Section Comments to Legislator's Income Tax Proposal
 - Section Approved Responding in Writing to Incorrect "partnering" comment in direct violation of Section actions and by-laws.

Committee Reports

- Trust and Estates: No report.
- Transaction: No report.
- IRS Liaison: No report.
- DEI:
 - CLE Idea: Discuss WA Supreme Court Justice
- DOR Liaison:
 - Tax Clinic: Executive approved to pursue tax clinic with UW and conversations have ensued.
- Legislative:
 - Income Tax
- SALT: No Report.
- Comms: No report.
- Scholarship:
 - 6 individuals and firms have donated to scholarship fund.
 - Applicants received and discussion of intent of scholarship.
- Probono: No Report.
- CLE: No Report.
- International Tax: No Report.
- New Lawyers:
 - Tax Practitioner Panel at Gonzaga on 2.25.2026 was a success. 40 students attended, five panelists: three Spokane tax attorney, Jason Harn, and Najja Bullock.
 - President of Gonzaga tax law club asked me about mentorship opportunities for students. Will share Paths mentorship program.
 - Looking into hosting a panel at UW.
 - Looking for ways to connect with accounting firms.